



## PRESS RELEASE

### Notice of change in share capital

Milan, May 4, 2018

Pursuant to art. 85-bis of Consob Regulation no. 11971/1999, Anima Holding S.p.A. (the "Issuer") announces the new composition of the share capital (fully subscribed and paid-in), following the capital increase, resolved upon by the Board of Directors at its Meetings of March 21, 2018 in execution of the power it was vested with by the Extraordinary Shareholders' Meeting of December 15, 2017, pursuant to art. 2443 of the Italian Civil Code, which was completed on April 20, 2018 with subscription and payment of 71,898,869 new ordinary shares, for an overall amount of Euro 299,818,283.73, of which Euro 1,366,078.51 as share capital.

The Issuer's share capital therefore amounts to Euro 7,291,809.72 divided into 380,036,892 shares with no indication of par value.

The following table reports the current composition of the share capital as opposed to the previous share capital:

	Current share capital			Previous share capital		
	Euro	No. of shares	Nominal value per share	Euro	No. of shares	Nominal value per share
Total of which:	7,291,809.72	380,036,892 <sup>(1)</sup>	-	5,925,731.21	308,138,023	-
Ordinary shares (regular ranking)	7,291,809.72	380,036,892 <sup>(1)</sup>	-	5,925,731.21	308,138,023	-

<sup>(1)</sup> ISIN IT0004998065, coupon 6

Certification under art. 2444 of the Italian Civil Code and the amended Articles of Association were filed with the Milan Companies' Register on May 3<sup>rd</sup>, 2018.

The Issuer will promptly publish the updated Articles of Association as soon as the registration with the Companies' Register is effective.

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ANIMA is a leading Italian independent asset management operator. with around €94 billion of assets under management (as of March 2018). A synthesis of different, complementary paths and specializations. ANIMA nowadays offers one of the largest range of products and services available on the market. ANIMA's offering is composed of Italian collective investment schemes and foreign SICAVs. The company also offers institutional and private pension funds, as well as private wealth and institutional asset management services. For further information, please visit [www.animaholding.it](http://www.animaholding.it).

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